

**Name of warrant** VPB/8M/SSI/C/EU/Cash-09  
**Company name** Sai Gon Securities Incorporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** Sai Gon Securities Incorporation  
**Head office:** 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Result of warrant distribution

**Name of warrant:** Warrant VPB/8M/SSI/C/EU/Cash-09  
**Name (code) of underlying security:** VPB  
**Issuer of underlying security:** VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 8 months  
**Expiration date:** July 30, 2021  
**Conversion ratio:** 1:1  
**Exercise price (exercise index):** 26,000 VND  
**Value of collateral:** 14,000,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000

2. Information on the offering:

**Start date of offering:** November 30, 2020  
**End date of distribution:** November 30, 2020  
**Time of subscription:** From 13:00 to 14:00 Nov 30, 2020  
**Payment date for warrant purchase:** November 30, 2020  
**End date of warrant transfer:** November 30, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	5,600	5,000,000	0	0	0	0	5,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
<b>Total</b>		5,000,000	0	0	0	0	5,000,000	0.0000%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0